

CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL

A REGISTERED LIMITED LIABILITY PARTNERSHIP

ATTORNEYS

200 CRESCENT COURT

SUITE 1500

DALLAS, TEXAS 75201

FAX (214) 855-1333

TEL. (214) 855-3000

ROSHAN SELOD
(214) 855-3023

RECORDATION NO. 17789-BC

FILED

AUG 18 '97

11-23 AM

August 12, 1997

RECORDATION NO. 17790-BC

FILED

AUG 18 '97

11-23 AM

VIA FEDERAL EXPRESS

Vernon A. Williams, Secretary
Surface Transportation Board
Attn: Janice Fort, Chief of Recordations
1925 K Street NW
Washington, DC 20423

RE: San Joaquin Valley Railroad Co. & Kyle Railways Inc.
Surface Transportation Board Filing #'s 17790, 17790-A

Eastern Alabama Railway, Inc. & Kyle Railways Inc.
Surface Transportation Board Filing #'s 17789, 17789-A

Dear Ms. Fort:

Enclosed for filing are four UCC-3 Termination Statements for the captioned liens along with this firm's check in the amount of \$96.00 to cover the recording fees. I have also enclosed a letter from the secured party, acknowledging that the loan to which the liens relate has been paid in full, as you requested. Please forward to me file marked copies once the terminations have been filed in the enclosed, stamped envelope.

Please give me a call if you have any questions regarding this matter. Thank you for your assistance.

Sincerely,

Roshan Z. Selod
Roshan Z. Selod

RZS/dr
Enclosure

RECEIVED
SURFACE TRANSPORTATION
BOARD

AUG 18 11 23 AM '97

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

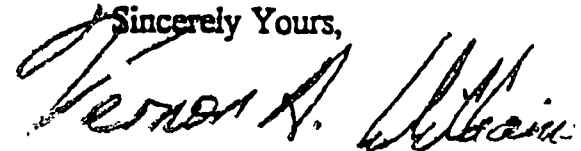
Roshan Z. Seloz
Carrington Coleman Sloman & Blumenthal
200 Crescent Court, Ste 1500
Dallas Texas 75201

DATE: 8/18/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 8/18/97 at 11:23AM ✓, and
assigned recordation number(s). 17789-B, 17789-C, 17790-B and 17790-C.

Sincerely Yours,

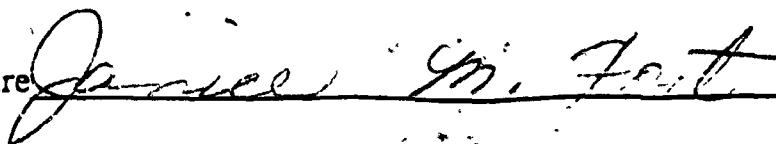


Vernon A. Williams
Secretary

Enclosure(s)

\$ 96.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

Signature



**STANDARD FORM UNIFORM
STATEMENTS OF CONTINUITY**

RECEIVED COLLATERAL, ASSIGNMENT, ETC. — FORM UCC-3

THE OFFICE OF THE
CLERK OF THE DISTRICT COURT
DALLAS, TEXAS

INSTRUCTIONS:

- 1 PLEASE TYPE this form. Fold only along perforation for mailing
- 2 Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer
- 3 Enclose filing fee(s), and fill in original Financing Statement number and date filed
- 4 If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached
- 5 If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner
- 6 At the time of filing, filing officer will return third copy as an acknowledgement

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:		3 Maturity date (if any)
1 Debtor(s) (Last Name First) and address(es) SAN JOAQUIN VALLEY RAILROAD CO. (AS COLLATERAL OWNER) AND KYLE RAILWAYS, INC. (AS BORROWER)	2 Secured Party(ies) and address(es) FIRST INTERSTATE BANK OF CALIFORNIA	For Filing Officer (Date, Time and Filing Office) <div style="text-align: center;"> RECORDATION NO. 17790-B FILED AUG 18 '97 11-23 AM </div>
4 This statement refers to original Financing Statement bearing File No XXXXXX 17790 Filed with SURFACE TRANSPORTATION BOARD Filed 5/5/1992		
5 <input type="checkbox"/> Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective 6 <input checked="" type="checkbox"/> Termination. Secured party no longer claims a security interest under the financing statement bearing file number shown above 7 <input type="checkbox"/> Assignment. The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10 8 <input type="checkbox"/> Amendment. Financing Statement bearing file number shown above is amended as set forth in Item 10 9 <input type="checkbox"/> Release. Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above		

10

No. of additional Sheets presented

WELLS FARGO BANK, N.A. SUCCESSOR BY MERGER WITH
 FIRST INTERSTATE BANK OF CALIFORNIA

By: [Signature]
 Signature(s) of Debtor(s) (necessary only if Item 8 is applicable)

By: _____
 Signature(s) of Secured Party(ies)

STANDARD FORM - FORM UCC-3

(1) Filing Officer Copy - Alphabetical

UNIFORM COMMERCIAL

FINANCING STATEMENT

INSTRUCTIONS:

- 1 PLEASE TYPE this form. Fold only along perforation for mailing
- 2 Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer
- 3 Enclose filing fee(s), and fill in original Financing Statement number and date filed
- 4 If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached
- 5 If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner
- 6 At the time of filing, filing officer will return third copy as an acknowledgement

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3 Maturity date (if any)

1. Debtor(s) (Last Name First) and address(es)
**SAN JOAQUIN VALLEY RAILROAD
 CO. (AS COLLATERAL OWNER) AND
 KYLE RAILWAYS, INC. (AS
 BORROWER)**

2 Secured Party(ies) and address(es)
**FIRST INTERSTATE BANK OF
 CALIFORNIA**

For Filing Officer (Date, Time and Filing Office)

17790-B

4 This statement refers to original Financing Statement bearing File No. ~~XXXXXX~~ **17790**

Filed with **SURFACE TRANSPORTATION BOARD** filed **5/5/** 1992

- 5 ☐ **Continuation.** The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
- 6 ☒ **Termination.** Secured party no longer claims a security interest under the financing statement bearing file number shown above
- 7 ☐ **Assignment.** The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10
- 8 ☐ **Amendment.** Financing Statement bearing file number shown above is amended as set forth in Item 10
- 9 ☐ **Release.** Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above

10

No. of additional Sheets presented

**WELLS FARGO BANK, N.A. SUCCESSOR BY MERGER WITH
 FIRST INTERSTATE BANK OF CALIFORNIA**

By: [Signature]
 Signature(s) of Debtor(s) (necessary only if Item 8 is applicable)

By: _____
 Signature(s) of Secured Party(ies)

(2) Filing Officer Copy - Numerical